Ronnie C. McClure, PhD, CPA

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Professional Experience:

SeekingNorth, LLC *Planning Wealth Transfers Across Generations*	Lewisville, TX	2007-Present
Ronnie C. McClure, PhD, CPA *Tax Consultant*	Lewisville, TX	2002-Present
Lyon & McClure, CPAs, LLP *Senior Partner*	Lewisville, TX	2001-2002
Ronnie C. McClure, PhD, CPA *Accounting and Tax Consultants*	Highland Village, TX	1993-2001
University of North Texas, Toulouse Graduate School *Assistant Professor*	Denton, TX	1988-1993
Arthur Andersen & Co. *Tax Staff – Partner*	New York, NY Dallas, TX	1976-1978 1978-1988

Education:

University of North Texas *MEd, Family Counseling*	Denton, TX	2006
Texas Woman's University *Certificate of Conflict Resolution*	Denton, TX	2003
University of North Texas *PhD, Accounting and Taxation*	Denton, TX	1987
University of Texas at Austin *Masters of Professional Accounting*	Austin, TX	1976
Lamar University *Economics*	Beaumont, TX	1964

Professional Qualifications:

Certified Public Accountant

Nationally Certified Counselor

Mediator

Trained in Collaborative Law

Skills:

More than thirty years of research, planning, and tax return preparation in compliance with federal tax laws of individuals, corporations, partnerships and limited liability companies, estates, trusts, and non-profit organizations.

Prepare and file application for recognition of federal and state tax-exempt status for charities and other non-profit entities.

Assist clients in new business ventures, including working with legal counsel in drafting legal documents including articles of incorporation, partnership and LLC operating agreements, and buy-sell contracts.

Mediate family and business disputes.

Empathic counsel to families planning wealth transfers through lifetime gifts, testamentary bequests, and charitable gifts, work with legal counsel in drafting wills, trusts, and charitable transfer documents.

Compassionately facilitate financial settlements in divorce, whether litigated, collaborative, mediated, or uncontested.

Publications:

Author, *These Taxing Times*, monthly column for the Denton County Business and Community News and the Lewisville and Flower Mound Business Journal 2000 – Present

Editor, Form 990 Deskbook, Practitioners Publishing Company, Ft Worth, TX 1997 – 2000

Editor, Charitable *Giving Strategies*, Practitioners Publishing Company, Ft Worth, TX 1997 – 2000

Editor, *Tax Economics of Charitable Giving*, Arthur Andersen & Co. 1978 – 1988

Author, *"Tax Considerations in Charitable Auctions, Bountiful Blessings or Buried Burdens,"* Planned Giving Design Center, www.pdgc.org, 1999, revised 2007

Numerous articles and chapters in books regarding tax issues, estate and charitable gift planning, private foundations, and non-profit organizations 1982 - Present

Continuing Education Titles:

As many as 25 privately distributed continuing education titles on tax issues of corporations, partnerships, S corporations, estates and trusts, wealth transfer and estate planning, non-profit organizations, and choice of business entity.

Professional Memberships:

Dallas Estate Planning Council (Vice-President 2014-2015)

Editorial Board, Planned Giving Design Center

American Counseling Association

International Association of Marriage and Family Counselors

Professional and Civic Activities:

Communities Foundation of Texas, Advisory Board, 1991 – Present

Member of the governing board over the years of the following: Texas Health Research Institute, Plano TX; The SCORE Foundation, Washington, DC; Christian Community Foundation (Chairman of the Board), Lewisville, TX; Charitable Accord, Dallas, TX; National Committee on Planning Giving, Indianapolis, IN; National Committee on Planned Giving, North Texas Chapter; Dallas Key District IRS Council on Exempt Organizations, Dallas, TX; Texas Society of Certified Public Accountants, Dallas, TX; Dallas Chapter Texas Society of Certified Public Accountants, Dallas, TX.

Speaking and Teaching Engagements:

Since 1982, over 1,000 hours teaching continuing professional education courses or speaking on technical tax topics including webcasts via the internet for various organizations including: appearances on McCuistion (PBS); Business and Professionals' Network; Professional Development Institute; American Institute of Certified Public Accountants; Societies of Public Accountants in Texas, Oregon, Florida, and West Virginia; Grant Thornton, LLP; Arthur Andersen, LLP; Council of Foundations; Association of Baptist Foundations; American Institute for Philanthropic Studies at California State University; Estate Planning Councils of North Texas, Oklahoma City, Tulsa, Phoenix and Dallas; Dallas Chapter, American Institute of Certified Life Underwriters and Charted Financial Planners; Northern California Council of the National Committee on Planned Giving; North Texas Council on the National Committee on Planning Giving; Southern Baptist Leadership and Development Council.

Interests: Family, reading, learning, and travel.